



TRAINING OPPORTUNITY  
Detrick Center for Training and Education  
Excellence  
Fort Detrick, MD

Course Title: Financial and Retirement Planning -  
Federal Benefits, Financial Planning &  
the TSP for Civilian Federal Employees

Dates/Location/Hour: 07-08 Jun 06 DCTEE, BLDG 1520, 0830-  
1600

Registration Deadline: 22 May 06  
Call the Course Manager if you have a nomination but have  
missed the suspense; there may still be spaces available.

Cost: \$208.00 per person (20 participants minimum)  
Spouses are welcome at no extra charge. Please call DCTEE  
to have them add to the roster.

Vendor: Planning Inc., 5510 Cherokee Avenue, Suite 120,  
Alexandria, VA 22312-2320 703-256-4220.

Description:  
This course is designed to assist you in understanding  
federal benefits planning. Provides a solid foundation for  
federal employees to better understand their federal  
benefits for retirement. To explore options available to  
them that maximizes future annuities. A number of critical  
financial planning issues including a thorough overview of  
the TSP, other investment options, IRAs and how to plan for  
better financial needs.

BENEFITS:  
After attending this class, the participants will have:  
A deeper understanding of their Federal benefits  
(CSRS/FERS, FEHB, FEGLI, FLTCP & Social Security/Medicare)  
and what benefits they can retain if they leave Federal  
Service. An overview of recent changes to the TSP,  
eligibility, improved access, investment options, inter  
fund transfers, loans, withdrawal options, etc. and  
investing beyond the TSP. Suggestions on how to implement  
a comprehensive Financial Plan, the impact of Consumer  
Debt, the importance of IRA's and tax planning  
considerations. The information necessary to understand  
and plan for their future insurance needs. The insight

necessary to make important decisions regarding their retirement planning early in their careers.

Who should attend: All civilian federal employees who are interested in planning for retirement with 10 - 15 years left before retirement.

Course Manager: Tel. 301-619-7554/3360, Fax 301-619-2884  
E-Mail: [USAGDCTEE@DET.AMEDD.ARMY.MIL](mailto:USAGDCTEE@DET.AMEDD.ARMY.MIL)

How to Nominate and Apply: FAX DD Form 1556 to DCTEE (301-619-2884 or DSN 343-2884) or mail to bldg 1520 by the registration deadline. Make sure Blocks 17, 19, 23, 25, 32, 33, and 34 are properly completed. Include nominee's email address and Training Coordinator's phone number and email address in Block 18. Training coordinators must add billing information in blocks 27 and 37. Do not attend unless you have received confirmation from the course manager. Although we try to accommodate all training needs, faxing a nomination to us does not guarantee a space allocation. Check with your activity Training Coordinator if you have not received confirmation two-four weeks prior to the class starting date.

NOTES:

Individuals who require special services or accommodations due to a disability should advise this office immediately (wheelchair access, interpreter, etc).